FAIRFIELD COUNTY’S COMMUNITY FOUNDATION

THANK YOU FOR EXPANDING OUR REACH.

Our mission is to promote philanthropy as a means to create change in Fairfield County, focusing on innovative and collaborative solutions to critical issues impacting the community.

Bethel  Norwalk
Bridgeport  Redding
Brookfield  Ridgefield
Danbury  Shelton
Darien  Sherman
Easton  Stamford
Fairfield  Stratford
Greenwich  Trumbull
Monroe  Weston
New Canaan  Westport
New Fairfield  Wilton

Our impact over the past year, thanks to you

$15.6 MILLION DONOR ADVISED GRANTS

$752,000 SCHOLARSHIPS BENEFITING 294 STUDENTS

$11.6 MILLION INVESTED IN 370+ LOCAL NONPROFITS

OUR VALUES

EQUITY
We are committed to fairness, justice, and providing opportunity without bias.

DIVERSITY & INCLUSION
We embrace and integrate diverse perspectives, bringing together individuals and organizations that reflect our communities.

COLLABORATION
We partner to identify critical issues and empower innovative and informed solutions.

INTEGRITY
We are honest, respectful, and transparent in our commitments and hold ourselves accountable to the highest standards.

On cover: Our 2019 Center for Nonprofit Excellence Hall of Fame representatives include: (left to right, back row) Daniel Levinson; William Tommins of Bank of America; Maurice Segall of Pro Bono Partnership; Novelette Peterkin of The Carver Foundation of Norwalk, Inc.; (left to right, middle row) Jennifer Smith Turner of Newman’s Own Foundation; Thomas Heckel of Harvard Business School Community Partners; William Hass of The Center for Nonprofits at Sacred Heart University; Claudia Connor of Connecticut Institute for Refugees and Immigrants; (left to right, front row) Leigh Shemitz of SoundWaters; and John Gambardella of JPMorgan Chase & Co.
DEAR FRIENDS,

This year has been of one of great progress and even greater collaboration, all made possible by you. Thank you!

As we mark the 10th anniversary of our Center for Nonprofit Excellence (CNE), we are reminded once again of how far we have come through our shared values and our shared vision for a better Fairfield County through the strength of our nonprofits. Since 2009, your support for the CNE has created a powerful ripple effect across the region, year upon year, enabling us to serve more than 1,000 local nonprofits with the critical tools for them to grow their impact, and in turn, markedly improve the quality of life in our communities.

Your generosity and commitment to closing the opportunity gap in Fairfield County continues to shine as well. This past February you raised a record-breaking $1.7 million for Giving Day 2019 to support local causes close to your hearts. In April, you raised nearly $600,000 at our Fund for Women & Girls Luncheon, answering keynote speaker Tracee Ellis Ross’s call to act collectively to empower women. And in the past fiscal year, you fueled $19.5 million in total grants to help our neighborhoods flourish.

This kind of collaboration is the key to a stronger future for all. We were recognized in the spring by Inside Philanthropy for our new Collective Impact Opportunity Fund, which is engaging an array of funders in systemic birth-to-career solutions to help our youth thrive. Additionally, our civic engagement and education grant programs build on this collaborative dynamic, amplifying community voices to advocate for change.

We share your sense of urgency for accelerating outcomes. By continuing to unveil new research, we are helping stakeholders find a path forward to sustainable solutions. Produced by DataHaven, our Fairfield County Community Wellbeing Index 2019 shares benchmarks for progress on the many complex issues facing our cities and towns, and two new research pieces commissioned by The Fund for Women & Girls assess regional needs and gaps to inform a new signature investment we will be announcing in 2020.

We hope you’ll be inspired by what lies ahead, and we thank you for your passion for making a difference. It is an honor to be your partner in driving change and engaging in our growing collaborations.

Together we thrive!

Juanita T. James  
President & CEO

Martha Olson  
Board Chair
Our Center for Nonprofit Excellence (CNE) is celebrating 10 years of impact, made possible by your visionary support. Thank you! Since 2009, your dedication has created a ripple effect across Fairfield County, empowering more than 1,000 local nonprofits to leverage CNE resources to strengthen their organizations and expand their impact.

Looking back at the CNE’s history, we are incredibly proud of the Executive Leadership Program, our highly rated professional development offerings, and our board governance trainings, including Chuck Loring’s Purposeful Boards and Powerful Fundraising Workshops and the Board Chair Roundtables. We are also grateful for the collaboration between nonprofit leaders and elected officials to address community-wide challenges at our Legislative Forums.

As we look to the future, we are excited to continue evolving our curriculum to meet changing nonprofit needs. We are expanding our Diversity, Equity, and Inclusion programming to help nonprofit organizations be more inclusive and effective at addressing systemic challenges. We continue to break records giving back to our community through Fairfield County’s Giving Day by helping nonprofits raise dollars and build their fundraising skills. Innovative professional development trainings will keep organizations efficient and challenge outdated perceptions of the nonprofit sector.

Your support is strengthening our nonprofit partners. Learn more about the work you make possible at FCCFoundation.org/CNE.

NOVELETTE PETERKIN
CHIEF EXECUTIVE OFFICER
THE CARVER FOUNDATION OF NORWALK, INC.

“As someone involved with the Community Foundation’s Center for Nonprofit Excellence since its inception, I appreciate the quality and relevance of the CNE’s curriculum and the impact it is having in the community. The CNE helps the Carver team stay focused on our goals and motivated to do our best to achieve them. A recent CNE training I attended on diversity, equity, and inclusion is helping Carver create more strength and resilience by engaging multiple sources of inspiration and points of view. By providing educational resources and meaningful networking opportunities, the CNE helps us to understand that leadership is a mindset in action.”
The important contributions of benefactors, partners, and nonprofits have fostered a sector that works to address a diverse spectrum of issues across Fairfield County. Congratulations to the first class of 10 inductees to our Center for Nonprofit Excellence Hall of Fame:

- Bank of America
- The Carver Foundation of Norwalk, Inc.
- Connecticut Institute for Refugees and Immigrants
- Harvard Business School Community Partners
- JPMorgan Chase & Co.
- Dan Levinson
- Newman’s Own Foundation
- Pro Bono Partnership
- The Center for Nonprofits at Sacred Heart University
- SoundWaters

DAN LEVINSON
CNE BENEFACTOR

“To me, the CNE is one of the most impactful aspects of FCCF’s very important work. It is the place where local nonprofit leaders can turn and learn, in an environment of trust and respect. I could not be happier with the impact the CNE is having or to be considered a part of this spectacular work and the great people doing it.”

MAURICE K. SEGALL, ESQ.
NEW YORK & FAIRFIELD COUNTY, CT
PROGRAM DIRECTOR
PRO BONO PARTNERSHIP

“Pro Bono Partnership has been privileged to collaborate for many years with FCCF, as we’ve successfully worked together to help strengthen the Fairfield County nonprofit community. Our collaborative efforts have served to enhance the capacity of nonprofits through education and guidance on sound board governance, strategic alliances, and a wide variety of other best legal practices that serve to make nonprofits more efficient and effective.”

YOUR IMPACT
AT A GLANCE

692 individuals and 392 nonprofits served in FY2019

3,282 individuals and 1,142 nonprofits served since the CNE’s founding

90% of all workshop attendees stated that they improved their knowledge and skills as a result of a CNE training

118 participants and 28 elected officials in 4 cities joined legislative forums in FY2019 to discuss countywide issues and collaborative solutions

2019 CENTER FOR NONPROFIT EXCELLENCE HALL OF FAME
Your enthusiastic support for women and girls remains a powerful force in our region. At our 2019 Fund for Women & Girls luncheon with keynote speaker Tracee Ellis Ross, more than 800 of you came together to raise nearly $600,000 to invest in sustainable solutions that lead to safety, health, and economic security. Thank you!

Your dedication has allowed us to extend our commitment to our Family Economic Security Program (FESP) for another two years, enabling nearly 200 students at Housatonic Community College to overcome challenges and complete their degrees. As a top-ten finalist for the prestigious 2019 Bellwether Awards, our program received national attention for its innovative model of wraparound support.

We have also made a two-year commitment to support our Sexual Violence Prevention Collaborative of Fairfield County and help with the rollout of curriculum designed to create cultural change. We will continue to underwrite our annual “Preparing Women to Run for Office” trainings at the Women’s Campaign School at Yale, after a second training drew an enthusiastic response from women of all ages.

In Spring 2020, we look forward to announcing a new signature investment for the Fund, based on newly commissioned research (see page 7). We are excited to forge a new path with you to close the opportunity gap for Fairfield County’s women and girls!

Thank you for all you do. Learn more about how your involvement is helping our county’s women and girls at FCCFoundation.org/FWG.

The Sexual Violence Prevention Collaborative of Fairfield County, launched in 2018 by FCCF’s Fund for Women & Girls, consists of five local nonprofits working to eliminate sexual violence across our 23 towns and cities. In its first year, the collaborative developed curriculum and produced a “playbook” for public high school coaches and athletic directors that shares local statistics and ideas for promoting empathy, boundaries, and a culture of respect.

"Coaches hold the power to shift the narrative and be allies in ending sexual violence. Coaches as Partners, our inaugural project, educates professionals on bystander intervention, youth diversity, and sexual violence prevention. Through seed funding from The Fund for Women & Girls and the collaboration of partners, our goal is to make a countywide impact in the youth sports community."

TRICIA HYACINTH
SENIOR DIRECTOR
THE FUND FOR WOMEN & GIRLS
FAIRFIELD COUNTY’S COMMUNITY FOUNDATION

YOUR IMPACT AT A GLANCE

- 413 students to date have enrolled in our FESP program at Housatonic Community College. Nearly 120 students have graduated to date.
- 85% of students persisted in our Family Economic Security Program since inception at Housatonic Community College
- 5,630 women and girls were positively impacted through grantee programs
- 1,195 women and girls left abusive relationships and 67 recovered from substance abuse
- 992 women developed business plans to pursue their entrepreneurial passions and 300 received financial literacy training
Research & Collaboration

By engaging with partners across the public, private, and nonprofit sectors and investing in research to inform sustainable solutions, we are working to accelerate impact.

CIVIC ENGAGEMENT
AMPLIFYING COMMUNITY VOICES

By providing $1,000 mini-grants to 18 organizations, our Get Out the Vote program helped 10,000+ people, many historically disenfranchised, register or pledge to vote in the 2018 midterm elections. A Civic Education Grants program launched in 2019 funds projects to improve civic knowledge and information access about our democratic systems.

Learn more at FCCFoundation.org/Civic

THE FUND FOR WOMEN & GIRLS
INVESTING IN RESEARCH

Commissioned by our Fund for Women & Girls, Count Her In: A Status Report on Women and Girls in Fairfield County (DataHaven), and Count Them In: A Landscape Analysis of Fairfield County Organizations Supporting Women and Girls (Knowledge Designs to Change), newly assess regional gender-focused needs. This data, along with a companion piece recommending action steps, will inspire a decision on a new signature investment to be announced in Spring 2020.

Download full reports at FCCFoundation.org /FWG2019

COMMUNITY WELLBEING INDEX 2019
MEASURING PROGRESS

Produced in partnership with DataHaven, our Fairfield County Community Wellbeing Index 2019 helps stakeholders better understand the complex issues facing our neighborhoods, towns, and county. This update to the 2016 report will help us identify current and future challenges, measure progress, and collaborate with partners across sectors to create a vital and inclusive community where every individual has the opportunity to thrive.

Download full reports at FCCFoundation.org/CWI2019

ECONOMIC OPPORTUNITY
COLLABORATING ON PRIORITIES

In collaboration with subject matter experts from across sectors, we have identified three key investment priorities to increase economic opportunity. Beginning with our Fall 2020 grant cycle, these priorities will extend over three years:

- Move people from homelessness to housing stability and provide needed supportive services
- Preserve and increase access to affordable housing
- Create sustainable communities of opportunity by increasing equitable access to community health, civic health, food security, transportation, and workforce development

Learn more at FCCFoundation.org/Housing
THRIVE BY 25

Connecting Young People to Career Pathways

Fairfield County’s future is brighter when young people have opportunities to succeed. Your support for our Thrive by 25 initiatives helps us connect youth and young adults to education and workforce development programming, so they can overcome challenges and achieve living-wage jobs.

In May 2019, we joined forces with four Connecticut family foundations – BeFoundation, Dalio Philanthropies, The Per & Astrid Heidenreich Family Foundation, and the Ritter Family Foundation – to launch the Collective Impact Opportunity Fund. This fund will make collective grants to close opportunity gaps among children, youth, and their families in Connecticut with a goal of increasing the percent of underserved students on track to reach college and career readiness by graduation.

Recognizing the challenges facing many students at the crossroads of education and career, we released a white paper, Opportunities in Health Care: An Evaluation of Career Connections Program at Norwalk Community College. The paper reviews the results of a FCCF-funded demonstration program at Norwalk Community College serving young adults pursuing allied healthcare certificates and makes recommendations to guide future career pathways programming.

Our commitment to collective impact and collaboration is bringing funders, nonprofits, and leaders from the communities we serve to the same table to drive systemic social change. Together, we are striving to create economic opportunity for everyone.

Your support is making self-sufficiency a reality for our region’s young people. Learn more about how young adults are overcoming economic challenges at FCCFoundation.org/Thrive.

YOUR IMPACT AT A GLANCE

$1.26 million in competitive grants awarded to Thrive by 25 aligned nonprofits
62 grants awarded in total
5,081 youth and young adults received academic and social enrichment services

“The Community Foundation’s funding for Connect-Us Academy helps prepare young people ages 16 to 21 to enter the workforce, pursue educational opportunities, and find new ways to navigate our increasingly complex world. For young people, this development experience cultivates the skills they need to be successful in college and in a professional setting. And for businesses that partner with us, it is a unique opportunity to support young people in Bridgeport.”

PAMELA A. LEWIS
FOUNDER & EXECUTIVE DIRECTOR, CONNECT-US THRIVE BY 25 GRANTEE

Connect-Us Academy, a program supported through Thrive by 25, helps prepare youth and young adults to enter the workforce through training workshops and paid summer internships with corporate partners across Fairfield County.
FAIRFIELD COUNTY’S GIVING DAY

Breaking Records Again on this Powerful Day of Philanthropy

February 28, 2019, was a momentous day of generosity as our community came together to raise a record-breaking $1,719,685 on our sixth annual Fairfield County’s Giving Day! Family, friends, neighbors, co-workers, and businesses – 11,742 of you in all – took action to “give where you live” and support 415 nonprofits that provide essential services in our region.

Your support for Giving Day has made a tangible impact across Fairfield County, with more than 76,000 small donations made since the event began in 2014. To date, more than $7.6 million has been raised for 1,200+ local nonprofits, helping to bring arts programming into our public schools, fund meals for seniors – and so much more.

Launched in 2014, Fairfield County’s Giving Day has become our region’s biggest philanthropic event. Through this 24-hour giving marathon, nonprofits share their stories, and donors make a powerful collective difference for causes they care about.

Thank you to each of the donors, partners, and sponsors who help fuel Giving Day, and especially to our Champion Sponsor, Bank of America, for its six years of outstanding support. We will continue working hard to increase the ripple effect of your generosity.

Get Giving Day updates at FCCFoundation.org/Giving.

YOUR IMPACT AT A GLANCE

$1.7 million raised for 415 nonprofits by 11,742 individual donors on Giving Day 2019

Top 3 causes by dollars raised: Youth Development, Education, and Arts & Culture

$7.6 million raised for 1,200 nonprofits since Giving Day’s inception in 2014

WHY I GIVE CONTEST RAISES AWARENESS

The 2019 Why I Give video contest invited nonprofits and the people who support them to share their passion for giving back. Funded by Bank of America, a grant of $2,500 was made to Fairfield Center Stage for its winning submission.

“I GIVE...

To support education and positive life lessons for our youth. That is the gift that keeps on giving!

– Alva

“I GIVE...

To build strong communities and self-confidence through music.

– Carol

“I GIVE...

Because philanthropy is a big part of my family’s life; we’re dedicated to helping folks in our local community.

– Jeff

FCCFoundation.org 9
After finishing in the top 5 percent and top 17 percent of our endowments and foundations peer group in 2018 and 2017, respectively, our Investment Pool returned 2.2 percent for the year ending June 30, 2019. While below expectations, we have already made changes that we feel confident will deliver success over the coming years.

The Investment Pool return remains strong over the past three years with a 9.0 percent return, which ranks in the top 30 percent of endowments and foundations.

### Financial Statement

<table>
<thead>
<tr>
<th></th>
<th>FY2019</th>
<th>FY2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and Other Assets</td>
<td>$1,654,745</td>
<td>$1,169,441</td>
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<tr>
<td>Investments</td>
<td>219,098,638</td>
<td>220,690,250</td>
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<tr>
<td>Total Assets</td>
<td>$220,753,383</td>
<td>$221,859,691</td>
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<tr>
<td><strong>Liabilities and Net Assets</strong></td>
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<tr>
<td>Grants Payable &amp; Accounts Payable</td>
<td>$1,330,753</td>
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<td>Other Liabilities</td>
<td>334,122</td>
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<td>Total Liabilities</td>
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<td>$1,906,340</td>
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<tr>
<td>Net Assets</td>
<td>219,088,508</td>
<td>219,953,351</td>
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<tr>
<td>Total Liabilities and Net Assets</td>
<td>$220,753,383</td>
<td>$221,859,691</td>
</tr>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
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<tr>
<td>Contributions and Other Revenue</td>
<td>$19,020,185</td>
<td>$19,287,044</td>
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<tr>
<td>Investment Income, Net of Expenses</td>
<td>4,872,318</td>
<td>20,347,169</td>
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<tr>
<td>Total Revenue</td>
<td>$23,892,503</td>
<td>$39,634,213</td>
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<tr>
<td><strong>Expenses</strong></td>
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<tr>
<td>Grants</td>
<td>$19,527,777</td>
<td>$19,202,199</td>
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<tr>
<td>Other Expenses</td>
<td>5,229,569</td>
<td>5,397,056</td>
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<tr>
<td>Total Expenses</td>
<td>$24,757,346</td>
<td>$24,599,255</td>
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<tr>
<td><strong>Change in Net Assets</strong></td>
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<tr>
<td></td>
<td>(864,843)</td>
<td>15,034,958</td>
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<tr>
<td><strong>NET ASSETS</strong></td>
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<tr>
<td>Beginning of Year</td>
<td>219,953,351</td>
<td>204,918,393</td>
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<tr>
<td>End of Year</td>
<td>$219,088,508</td>
<td>$219,953,351</td>
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</tbody>
</table>

*Unaudited; Includes agency funds

For a complete copy of Fairfield County’s Community Foundation’s audited financial statements and tax returns (IRS Form 990), please visit FCCFoundation.org/Financial or contact our Controller’s Office at 203.750.3200.
$219M IN NET ASSETS
$19.0M IN CONTRIBUTIONS

**ASSET ALLOCATION**

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>Large/Mid Cap Equity</td>
<td>16.3%</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>15.9%</td>
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<tr>
<td>Non-US Developed Equity</td>
<td>14.9%</td>
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<tr>
<td>Liquid Placeholder for Private Markets</td>
<td>12.0%</td>
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<tr>
<td>Global Equity</td>
<td>11.4%</td>
</tr>
<tr>
<td>Hedge Funds</td>
<td>11.2%</td>
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<tr>
<td>Private Equity</td>
<td>11.4%</td>
</tr>
<tr>
<td>Non-US Emerging Markets Equity</td>
<td>12.0%</td>
</tr>
<tr>
<td>Small Cap Equity</td>
<td>11.4%</td>
</tr>
<tr>
<td>Private Real Assets</td>
<td>12.0%</td>
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<tr>
<td>Cash and Equivalents</td>
<td>12.0%</td>
</tr>
</tbody>
</table>

**GRANTS BY FUND TYPE**

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Amount</th>
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</thead>
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<tr>
<td>Donor Advised</td>
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<tr>
<td>Discretionary</td>
<td>$2,304,000</td>
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<tr>
<td>Scholarship</td>
<td>$752,000</td>
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<tr>
<td>Designated</td>
<td>$285,000</td>
</tr>
<tr>
<td>Agency</td>
<td>$255,000</td>
</tr>
<tr>
<td>Other</td>
<td>$355,000</td>
</tr>
</tbody>
</table>

**TOTAL:** $19,528,000

Let us help you make your charitable giving even more meaningful and effective. Contact us at 203-750-3200.
New Funds

Your charitable giving can be magnified for generations when you establish a fund with the Community Foundation. Charitable funds, such as donor advised funds and scholarship funds, allow you to give back in ways that matter most to you and your family.

We gratefully acknowledge these following charitable funds established over the past year:

Gifts noted were made from July 1, 2018, to June 30, 2019.

THE AMALIA AND NICOLA GIULIANI FUND

Converting from a private foundation into a donor advised fund, The Amalia and Nicola Giuliani Fund for Religion and the Arts honors the legacy of Amalia and Nicola Giuliani and their sons Vin and John, whose lives were – and are – dedicated to the celebration of human creativity and spirituality in service of human transformation and the building of the earth.

“...My mother’s gift of hospitality and my father’s gift of generosity are values that beautifully resonate in the culture at FCCF. I don’t see this transition solely as a transference of funds, but also as a transference of soul, an organic development of my family’s legacy.”

FATHER JOHN GIULIANI
The Amalia & Nicola Giuliani Fund for Religion & the Arts

CHARLIE KARP MEMORIAL FUND

Friends and family memorialized beloved local musician, performer, and songwriter Charlie Karp through this fund to award special music scholarships.

COLLECTIVE IMPACT OPPORTUNITY FUND

Established by FCCF with four Connecticut-based family foundations – BeFoundation, Dalio Philanthropies, The Per & Astrid Heidenreich Family Foundation, and the Ritter Family Foundation – to collaboratively support public agencies and nonprofit organizations striving to close education, workforce, and other opportunity gaps in Connecticut.

DAN LEVINSON FUND

The Dan Levinson Fund, a donor advised fund, was created to support charitable causes making impactful differences in local communities in Connecticut.

IMMIGRANT EQUITY FUND

This field of interest fund supports immigrants fighting deportation and the effort to secure universal representation for them in Connecticut.

THE KOSKOFF FUND

Koskoff, Koskoff & Bieder established this corporate advised fund to support legal and public justice, and community outreach.
MCGRATH FAMILY FUND
This donor advised fund was established by Dave McGrath to address pressing needs in Fairfield County and beyond, such as increasing access to quality education for underrepresented children.

"Caring for our community’s most vulnerable kids is paramount to my family's giving. Adam J. Lewis Academy in Bridgeport, which provides exemplary education and creative learning, is an example of an organization I support and advocate for others to learn about."

DAVE MCGRATH
McGrath Family Fund

THE O’CONNELL FAMILY FUND
The O’Connell Family Fund was established by former FCCF employee Carol O’Connell and her husband Paul to support an array of charitable purposes near and dear to their hearts.

THE PHYLLIS E. NOBILE MEMORIAL FUND
In memory of educator Phyllis Nobile, this fund supports services to improve reading skills, promote parental involvement, and help at-risk students.

OWL GIVING FUND
The OWL Giving Fund, a donor advised fund, supports services for women recovering from domestic abuse and pathways to employment for the formerly incarcerated.

THE RALPH L. LOCKHART SCHOLARSHIP FUND
The opportunity and blessing of an education was always very dear and special to both Mr. and Mrs. Lockhart. To honor the love of her life and to continue his legacy, Nellie Mae Floyd Lockhart, at her death, established the Ralph L. Lockhart Scholarship – in perpetuity – to be administered by their beloved St. John’s Lodge in Stamford.

THE WAGGING TAIL FUND
This donor advised fund will provide important support for charitable causes locally and beyond Connecticut.

THE WOOD FAMILY FUND
State Representative Terrie Wood and her husband Jay created a donor advised fund to advance their philanthropy in Connecticut.

From donor advised funds to scholarship funds and more, starting your own charitable fund at Fairfield County’s Community Foundation makes philanthropic giving impactful, easy, and meaningful. To get started, contact us at 203-750-3200 or learn more at FCCFoundation.org/Funds.
The Future Society honors members who have made a commitment through bequests and other planned gifts to sustain our community impact into the future.

CURRENT
Charlotte and John Suhler, Chairs
Millette Alexander
Molly Alger and Jay Dirnberger
Nancy Bassett
Barbara Louise Blauvelt
Gene Celentano
Bari Dworken
W. Michael and Ellen Funck
Wilmot L. Harris, Jr.
Lori Hashizume and Douglas Fried
Fiona Hodgson
Bruce and Michele Hubler
Juanita James and Dudley Williams
Dr. Charles W. Jensen, Jr.
William R. and Audrey Knobloch
Helen L. and Richard Koven
John Marshall Lee, CLU, RHU
Barbara Littlefield
Ronald J. Lowe and Nancy A. Tartaglia
Charles MacCormack
Jeremy Main
Ann S. Mandel
Thomas R. McCullough
Jacqueline Millan
Jonathan Moffy
Linda M. Molnar
Liz Morten
Katharine Mountcastle
John E. Nelson II
Roy G. Neumann
Jane Norgren
James M. Photis
Marianne Pollak
Dr. Thomas Purcell
Jane and Robert Ready
Maya Reddi
Cynthia Richter
June Rosenthal
Jeannette Archer Simons and Robert E. Simons
Mary S. Waldron
Curtis and Katharine Welling
Herbert Winokur

REMEMBERED
Donald C. Baldwin
Elizabeth Wingfield Barnett
Frances D. Barry
Evelyn Bausman
Stuart S. Bernard
Harry Brodbeck
Ida Davidoff
Barbara Benton Davis
Frances Marian Deas
Sally Dickson
Joan T. Diedolf
Anna K. Dziuba
Sarah Factor
Mary Elizabeth Farman
Eric N. Ferguson
Thomas Gilmartin
Jane Gade Halliwell
Irene Handerlan
Frances M. Hansson
Edward E. Harrison
Dorothea Havighorst
Eduvina Henningar
Helen D. Hermes
Dorothy Hermann
Mary Elizabeth Hill
Mia Holthausen
Ellen N. Hosiosky
Gloria Marion Jankowich
Henry L. Katz
Helen A. Kukiel
Vicky Lesser
Chalton Lyman
Patricia Main
Dorothy A. Massello
Elizabeth Matthews
Stella Margaret McHenry
Sylvia Mitchell
Kenneth F. Mountcastle, Jr.
Dorothy E. Moxley
Helen Muller
Leo Nevias
Elizabeth Bissell
Northcross
Edward V. and Grace Nunes
Janice Park
Nancy J. Pilgad
James Powell-Tuck
Jonathan Prince
Mary Josephine Rahatz
Philip W. and Frances Ramer
Dr. Charles E. Reed
Elizabeth Phillips Rich
Jean Gregory Richmond
Leah and David E. Robinson
William Morris Saba
Joseph J. Santry
Dorothy M. Savage
Edgar T. See
Harriet S. Sherman
Gary Allen Smith
Marilyn Spence
Edmund C. Spencer
Virginia B. Squiers
Ruth Sternbach
Susan Supple
Mary Varaljai
Joan M. Warburg
Edward K. Warren
Julia Wasserman
Ernest Wiehl
Gene Wilder

JEVERA HENNESSY
EMERITUS PROFESSIONAL ADVISORS COUNCIL

“...My clients have benefited from the freedom FCCF gives them to shape their personal philanthropic goals. They also have the security of knowing their legacy is in the hands of professionals who understand their wish to serve others. It’s a win-win for the client and for the community!”

We are deeply grateful to these generous individuals who are remembered for contributing $48 million over the past 26 years through planned gifts, to causes near and dear to their hearts.

Please consider including Fairfield County’s Community Foundation in your estate plans. You can specify a particular nonprofit or cause that you wish to support and we will ensure that your philanthropic legacy continues. Contact us at 203-750-3200 or learn more at FCCFoundation.org/Future.
Thank you for choosing us as your philanthropic partner. As financial stewards dedicated to helping you make the most of your giving, we are honored to work with nearly 600 individuals, families, and companies who have established funds at Fairfield County's Community Foundation.

Your charitable giving continues to make a powerful impact – in Fairfield County and beyond – to build up communities where every individual has the opportunity to thrive.
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Acorn Fund
Auxiliary of Park City Hospital Endowment Fund

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Acorn Fund
Auxiliary of Park City Hospital Endowment Fund

Westport Sunrise Rotary Young Voices Fund
Yankee Doodle Fund For Music

FIELD OF INTEREST FUNDS

ARTS & CULTURE
Fund for Arts and Culture
Bridgeport Arts, Entertainment and Recreation Fund
William and Philip Carlson Fund
Charles Ettl Fund
Sarah Wheeler Frassinelli Arts Fund

CHILDREN, YOUTH, & FAMILIES
Bridgeport Energy Campership Fund
Bridgeport Energy South End Fund
Collective Impact Opportunity Fund
Anna K. Dziuba and Eleanor K. Borcz Fund for Children
Fairfield County Fund for Children & Youth
Fairfield County Fund for Women and Girls
Fairfield County Woman - BF Goodrich Childcare Scholarship Fund
Ferguson Fund
Edward Mck Holly Fund
Mia S. Holthausen Fund
Jean Gregory Richmond Fund
Sarah Wheeler Frassinelli Arts Fund

SVP Connecticut engaged in strategic planning related to the organization’s workforce development initiatives. Pictured left to right: Don Kendall (SVP CT board chair and FCCF board member), Nestor Sawicki, Michael Sandifer, Sylvia Shepard, Bill Phillips, Dorothy Adams, Mark Argosh (SVP Executive Director).
COMMUNITY DEVELOPMENT, URBAN AFFAIRS

Fairfield County Fund for New Americans
Sam M. and Pauline Golden Fund
Fund for Health and Wellness with a focus on Mental Health
Immigrant Equity Fund
Peter & Rose Levinsky Memorial Fund
Stella Margaret McHenry Memorial Fund
New Fairfield Community Fund
Sight Handicapped Fund
Fund for Social Justice
Louis and Ruth Sternbach Fund For People with Disabilities
Barbara J. Stockman Memorial Fund
Susan Supple and Justin Scott Brown Fund
Timothy Fund

STRENGTHENING NONPROFITS

Center for Nonprofit Excellence Fund
Financial Management Assistance Fund
The Susan M. Ross Fund for Great Leadership
Social Venture Partners Fund

DESIGNATED FUNDS

3030 Park Grants-in-Aid Fund
Marian Anderson Vocal Award Fund
Ann's Fund
Aaron S. Avery Fund
Bethany Congregational Church Education Fund
Edward F. Bodine Fund
Bridgeport Learn Not To Burn
Bridgeport Public Education Endowment Fund
Bridgeport Rotary Club Endowment Fund

William and Philip Carlson Fund
Fund for the Center for Global Studies
Sally Dickson Fund
Richard O. Dietrich Fund
Gellaty Family Fund
A Gift for Bridgeport Children
Girl Scout Campership Endowment
Christian I. & Hilma A. Gravesen Memorial Fund
Greenwich Board of Education Fund
Anastasia P. and Peter S. Hardy Fund
Percy C.K. & Edna Morgan Harrison Fund
Hawley Memorial Trumbull Library Fund
Charles M. Herbert & Barbara W. Herbert Barnum Festival Fund
Seymour I. Hollander Fund
Invest in Fairfield County Fund
Lester Johnson Memorial Fund
Sanford D. Katz Fund
Kimball Cancer Fund
Robert G. & Jean D. Lee Fund
Byron S. Lindley Memorial Fund
Lord Fund
Arthur and Gladys Lunin Fund
Arthur and Gladys Lunin Youth Fund
Stephen Lyman - Greenwich Workshop Wilderness Fund
Marjorie and Mabel Fund
Philip R. Marsilius Fund
Rocio Garces Martinez Fund
Robert and Sophia Mitchell Memorial Fund
William H. Moffitt, IV Cultural Arts Fund
Edward J. Morgan Fund
June & Rachel Muhs Fund

Leo Nevas Memorial Fund estb by Newman's Own Foundation
Norwalk Senior Center Community Lunch Fund
Norwalk Symphony Endowment Fund
Daniel E. Offutt, III Charitable Designated Fund
Norman King & Laura Eales Paresells Fund
Pet Animal Welfare Fund
Elizabeth M. Pfriem Fund
Phillips/Landsdale Fund
Dr. Charles E. Reed Fund
Amy Louise Rich Memorial Fund
Betsy and Jack Rich Legacy Fund
Kay and Ed See Fund
Theodore B. Smart Fund
Weston Lacrosse Club - Paul Scheufele Endowment Fund
Thomas Berry Willson Memorial Fund
W.I.N-W.I.N Fund
Ginny Yurch Memorial Fund

ORGANIZATION ENDOWMENT FUNDS

Barnum Festival Fund
The Beth El Cemetery Association Endowment Fund
Bridgeport Rotary Community Service Endowment Fund
Camp Hi Rock Endowment Fund

COMMUNITY LEADERSHIP

Fairfield County Community Impact Fund

EDUCATION

Fund for Academic Excellence
Jane Gade Halliwell Fund
Peter & Barbara McSpadden Education Fund
Sandra Alpert Nathan Memorial Fund for Children with Learning Disabilities
Rabbi Harry Nelson Memorial Fund
Norwalk Fund for Excellence in Public Education

HEALTH & HUMAN SERVICES

William and Philip Carlson Fund
The John E. Donaldson and Denis J. Perkins Fund
Fairfield County Fund for Health and Wellness

Jane Norgren CLC Fund for Children
Dr. Robert B. Cooper Fund
Council of Churches of Greater Bridgeport Community Endowment Fund
Domus Fund
Friends of Ferguson Library Andrew Gale Fund
Greater Bridgeport Symphony Endowment Fund
Pat Hart Scholarship Endowment Fund / Neighborhood Studios of Fairfield County Endowment Fund
Ann's Place/Wilda Morgan Hayes Fund
George T. Hewlett Fund
Mercy Learning Center Fund
Norwalk Symphony Endowment Fund
Pet Animal Welfare Fund
Bridgeport Community Center Endowment Fund
Bridgeport Community Foundation Endowment Fund
School Volunteer Association of Bpt.-Alan E. Gustafson Memorial
United Way of Coastal Fairfield County Endowment Fund
William S. Valentine Fund
WPKN Fund
YM.CA. of Greater Bridgeport Fund

FCCFoundation.org
Thank you for investing in the future of Fairfield County by establishing scholarship funds that open doors for students in need. Since 1998, your support has helped tens of thousands of students realize their dream of achieving a degree, paving the way to meaningful careers.

**SCHOLARSHIP FUNDS**

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John P. Bassett Scholarship Fund  
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Florence Batchelder Scholarship Fund of Class of CHS ’31  
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Wilson R. Burns Scholarship Fund  
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Thomas E. Carroll Fund  
Chariton Trust Fund  
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Megan Cobb & Jason Kern Fund  
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Mario D’Addario Scholarship Fund  
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Richard DiSalvo Scholarship Fund  
Pastor Shearon Dudley Memorial Scholarship Fund  
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Joseph R. Farkas Sr., Engineering Scholarship Fund  
Peter Fedorko Scholarship Fund  
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F. H. S. Class of ’41 Fund  
The Marion and Joseph Fullin Scholarship Fund
From donor advised funds to scholarship funds and more, starting your own charitable fund at Fairfield County’s Community Foundation makes philanthropic giving impactful, easy, and meaningful. To get started, contact us at 203-750-3200 or learn more at FCCFoundation.org/Funds.
Donors

You are the reason our community thrives. Your generosity, philanthropic investment, and charitable kindness are powering our programs and making a difference.

Gifts noted were made from July 1, 2018, to June 30, 2019.
$10,000 - 24,999 (cont.)
- Brian and Naida Leslie
- Lone Pine Capital
- Lone Pine Foundation, Inc.
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- Malkin Fund
- Ann S. Mandel
- Joel and Ellen S. Mellis
- Gregory and Sue Neumann
- Amy Orenstein
- The Patterson Club
- People's United Community Foundation
- Pequot Family Foundation
- Marianne Pollak
- Jane and Robert Ready
- Jane & Tad Shepard Family Foundation
- The Shepard Holtzman Charitable Fund
- William D. Sherrach
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- Robert and Tanya Smith
- Jon and Cleo Sonneborn
- The Stop & Shop Supermarket Company, LLC
- Charlotte and John Suhler
- TD Bank
- Tibest Philanthropy
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- Vivint
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- Fred & Joan Weisman Fund
- Wells Fargo Foundation
- Joel P. Whidden

$5,000 - 9,999 (cont.)
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- Gary Goldberg
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- Erica and Joel Z. Green
- Andrew Greenawalt
- Jack Griffin Charitable Fund
- Grossman Family Foundation
- Lynn Grossman
- Mark and Mary Gudis
- Lisa and Jonathan Haas Charitable Trust
- Jennifer Hill
- Mrs. Harrison B.W. Hoffman
- Houck Family Charitable Gift Fund
- Housing Authority of the City of Stamford
- Jeffrey S. and Randi Infusino
- Bruce and Linda Koe
- Koskoff, Koskoff & Bieder, PC
- Janet and Peter Lebovitz
- Robert Leighton
- Peter B. and Laurie A. Maglathlin
- Helen & William Mazer Foundation
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- David McCullough
- The Chris A. McWilton Charitable Fund
- The Melland Family Fund
- Barbara Murphy
- The Myerson Wagner Family Charitable Fund
- NBC Universal
- Martha Olson
- Jonathan Pageler and Ami-Lynn Bakshi
- Jennifer M. and Edwin A. Bescherer Fund
- The Bezilla Family Charitable Fund
- Milton I. and Pamela C. Bickle
- Judith L. Biggs Fund
- Block Family Fund
- Bluenose Fund
- BNY Mellon
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- Michael J. Cain
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- William and Philip Carlson Fund
- Gene Celentano
- Central Connecticut Coast YMCA
- John P. Chiota, Esq.
- Dorothy M. Cholnoky
- Clapboard Hill Advisors
- Lisa and Paul Cobb
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$5,000 - 9,999 (cont.)
- Jack Griffin Charitable Fund
- Grossman Family Foundation
- Lynn Grossman
- Mark and Mary Gudis
- Lisa and Jonathan Haas Charitable Trust
- Jennifer Hill
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- Houck Family Charitable Gift Fund
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- Craig Adler
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Norwalk Symphony Orchestra
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Marianne Ulcickas Yood
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Heather Ziegler
Vincent Zilnicki
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Every grant the Community Foundation makes comes from a gift made by someone like you. We are grateful for your continued support!

Center for Nonprofit Excellence

$17,500

Greater Bridgeport Latino Network, Inc.
Five Frogs, Inc.

Economic Opportunity

$525,457

Bridgeport Neighborhood Trust, Inc.
Bridgeport Rescue Mission
Child Guidance Center of Mid-Fairfield County
Connecticut Association for Human Services
Connecticut Coalition to End Homelessness
Connecticut Institute for Refugees and Immigrants
Connecticut Legal Services
Connecticut Radio Information Systems
Connecticut Veterans Legal Center
The Hartford Food System
Housing Development Fund, Inc.
Inspirica, Inc.
Neighbor-to-Neighbor

Education

$1,257,228

Abilis, Inc.
ACCESS Education Service, Inc.
Beardsley Zoo
Best Buddies Connecticut
Boys & Girls Club of Greenwich
Boys & Girls Club of Stamford
Boys & Girls Village
Bridgeport Caribe Youth League, Inc.
Building One Community

Cardinal Shehan Center
Carver Foundation
Center for Children’s Advocacy, Inc.
Center for Popular Democracy/Make the Road
Child Guidance Center of Mid-Fairfield County
City Lights and Company
Community Centers, Inc.
Connecticut Council for Philanthropy
Connecticut Science Center
Connecticut Voices for Children
Construction Workforce Initiative
Creative Youth Productions, Inc.
Danbury Family Learning Center, Inc.
Danbury Youth Services
Educators for Excellence
English Learner Support Services of Fairfield County
Family Centers, Inc.
Green Village Initiative
Greenwich Alliance for Education
Greenwich Historical Society
Horizons at Brunswick School
Horizons at Greens Farms Academy
Horizons at New Canaan Country School

HOW DISCRETIONARY GRANTS ARE AWARDED

We award competitive grants to local nonprofits addressing our key result areas:

• All Fairfield County students graduate with a high school degree and are prepared for post-secondary education and employment
• All Fairfield County older youth and young adults have training and credentials that lead to meaningful career opportunities
• All Fairfield County women and girls are economically secure, healthy, and safe
• All Fairfield County residents have safe, stable, healthy, and affordable housing in communities of opportunity

Nonprofits working in these areas are invited to submit a letter of inquiry. When the proposed project fits our grantmaking priorities, we ask for a full proposal.

Grant application guidelines are posted on FCCFoundation.org.
Fairfield County.

communities in

uplifts all of our

in our work that

and investing

sharing our values

and sponsors for

to these partners

GRATEFUL

WE ARE

Women & Girls

$684,575

Bridgeport Generation

Burrroughs Community

Center for Popular

Connecticut Community

Domus Kids, Inc.

FaithActs for Education

Habitat for Humanity of

Housatonic Community

League of Women Voters

League of Women Voters

League of Women Voters

LifeBridge Community

NAACP - Norwalk

National Coalition of

Norwalk Community

University of

YWCA of Darien -

YWCA of Greenwich

$46,979

CF Leads

Connecticut Council for

Philanthropy

Girls Lead

Housatonic Community

Foundation

Liberation Programs, Inc.

LiveGirl

MAC Angels Foundation

Mount Aery Baptist

Church

Ms President US

Norwalk Community

College Foundation

Norwalk Community

Health Center

Norwalk Housing

Foundation

People for the American

Way Foundation

Saturday Academy

Stamford Academy

Stamford Museum &

Nature Center

Triangle Community

Center

Women's Campaign

School at Yale University

Women's Center of

Greater Danbury

YWCA Greenwich

Environment

$14,439

Long Island Community

Foundation - Long Island

Sound Stewardship Fund

Get Out the

Vote

$22,500

Bridgeport Generation

Now

Burroughs Community

Center

Center for Popular

Democracy

Connecticut Community

Nonprofit Alliance

Other

$1,000

DataHaven

YWCA Greenwich

with Immigrants and

Grantmakers Concerned

with Refugees

Workforce Matters

Discretionary Grants — Education (cont.)

Horizons at Norwalk

Community College

Horizons at Sacred Heart

University

Horizons National

Housatonic Valley

Association, Inc.

Inroads, Inc.

Justice Education Center

Laurel House

LifeBridge Community

Services

McGivney Community

Center

Mill River Park

Collaborative

Norwalk Community

College Foundation

Norwalk Education

Foundation

Project Morry

Remarkable STEAM, Inc.

SoundWaters

South End Community

Center, Inc.

Stamford Family YMCA

Stamford Peace Youth

Foundation

Stamford Public

Education Foundation, Inc.

Stamford Youth Services

Bureau - City of Stamford

Sterling House

Today's Students

Tomorrow's Teachers

United Way of Coastal

Fairfield County

United Way of Western

Connecticut

United We Dream, Inc.

University of New Haven

Urban League of Southern Connecticut

Wakeman Boys & Girls Club

95.9 The Fox

Back to You Fund

Band Central Fund

Bank of America Charitable

Foundation, Inc.

Barbara Benton Davis Fund

Barone Fini Wines

Barrett Outdoor

BeFoundation

Bernstein Private Wealth

Management

BNY Mellon

Brody Wilkinson PC

The CauseWay Agency

Citi

Dalio Philanthropies

Day Pitney LLP

Deloitte Services LP

Ethan Allen

Eversource

First County Bank

General Reinsurance

Corporation

Grace Farms Foundation

Greenwich investment

Management, Inc.

Hamlet Hub

Hearst Connecticut Media

Group

Horseneck Wine & Liquors

Housatonic Community

College Foundation

Insperity

Jeniam Foundation

JSL Associates

Klein Memorial Auditorium

Koskoff, Koskoff & Bieder, PC

Lone Pine Capital

Manatuck Hill Partners LLC

Moffly Media

NBC Sports Group

Neuberger Berman

Newman’s Own Foundation,

Inc.

News 12 Connecticut

Nielsen’s Florist

Nielsen’s Florist & Garden

Shop

Nikki Giekas Events

Norwalk Community College

People’s United Bank

Per & Astrid Heidenreich

Family Foundation

Pilgrim Towers

Pitney Bowes

Pullman & Comley, LLC

Ratatouille & Co.

Ritter Family Foundation

Sacred Heart University

Savings Bank of Danbury

Selkowitz Family Foundation

Source Coffeehouse

Spinnaker Real Estate

Partners, LLC

Stamford Health

Star 99.9

Stop & Shop Supermarket

Company, LLC

WE ARE

GRATEFUL

to these partners and sponsors for

sharing our values and investing

in our work that

uplifts all of our

communities in

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Jennifer Pagnillo, Chair of FCCF’s Professional Advisors Council (PAC), speaking at a recent event.

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